



LISABEITLER, CPA

We are pleased to announce our partnership with Core+ Tax Strategies, LLC.

As of October 20, 2020, our firm has become part of a larger organization with the association of Core+ Tax Strategies, LLC., and Core+ Financial Strategies, LLC. **Going forward, our combined firm will begin conducting its practice as Core+ Tax Strategies, LLC.**

After an extensive search within our community and with a goal of increasing our services to our client base, we believe this opportunity overwhelmingly met our expectations. Because Core+ Tax and Financial share the same values we do, the additional tax expertise and additional services will provide more opportunities to you as our client.

What does this mean for you and/or your business? From a day to day perspective, there are not many changes! The friendly faces and people that you have been accustomed to are still here. Lisa will become an integral part of a team of experts who can address not only your tax issues, but other important financial issues such as business planning, retirement and investment planning, social security planning and insurance planning just to name a few.

It is our goal to maintain the highest quality of service that you have become accustomed to and that this transition will be seamless for you. As always, we will strive to bring you the very best service that you have come to expect from us at Lisa Beitler, CPA.

Effective immediately, we will be merging our offices at the Cypresswood address below.

Physical Address: 20467 Cypresswood Drive
Suite B
Cypress, Texas 77433
Telephone: 281-213-9210

If you need to access your portal with Beitler CPA, please click here:

<https://www.securefirmportal.com/>

Additionally, someone from our team will be available to discuss this transition and help you answer any questions or concerns you may have. We will be reaching out to many of you shortly, but please do not hesitate to call or write us in the meantime.

We are grateful to you for not only giving us the opportunity to provide you with tax and bookkeeping services but also for your loyalty and friendship. We are confident that our new affiliation will provide us new ways to serve you.